

# WITH STRATEGIC AUTOMATION AND INTEGRATION

Process Management Solutions for CPA Firms

The Censof Platform is exclusively designed to cater to the data, workflow and automation needs of CPAs

Data Integration With CCH® Professional Software



**Automate Business Workflows** 



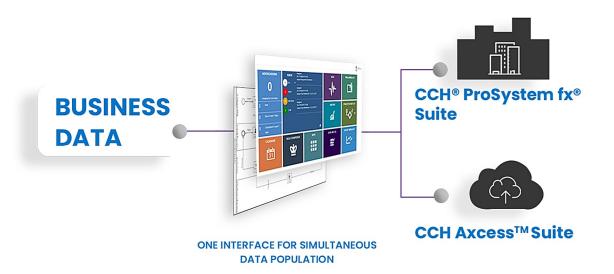
Complete Process Transformation



#### INTEGRATE YOUR DATA WITH

## CCH Axcess™ and CCH® ProSystem fx® Suites

The Censof Platform enables professionals to easily populate business data into CCH® Professional Software with a single, unified interface that communicates effectively with both CCH Axcess™ and CCH® ProSystem fx® Suites – in one go!

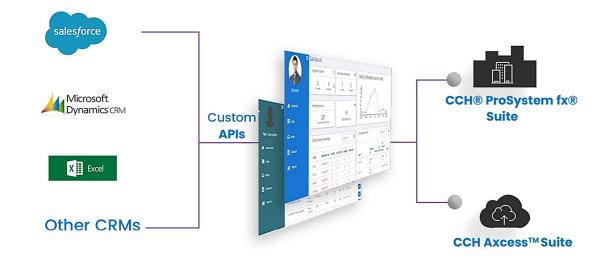




#### **EASILY ONBOARD PROSPECTS**

#### FROM MULTIPLE SYSTEMS

Supercharge your pipeline management with API's from Censof that automate client onboarding by importing data from your CRM systems. Censof's Platform works effectively with most leading CRM tools like SalesForce, MS CRM, MS Excel and other systems.



### TRANSFORM INTERNAL PROCESSING WITH STRATEGIC WORKFLOW APPS

The Censof Platform allows data to be exchanged between your existing technology systems and Practice Management Modules on both CCH Axcess™ and CCH® ProSystem fx® Suites. Impact your entire business with strategically built apps that automate workflows and data access across the enterprise.







**ACCOUNTS PAYABLE** 



**EXPENSE** 



REIMBURSEMENT ACQUISITION



IT SERVICE MANAGEMENT



**VENDOR** MANAGEMENT



**EMPLOYEE ONBOARDING** 



**CPA PRACTICE** APPS

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